



Spouse contribution payment slip

Please complete this form if your spouse would like to make contributions on your behalf into your REST account. Please write in **BLOCK** letters and use a **BLACK** or **BLUE** pen. This request will be invalid if unsigned. Once your spouse has completed and signed this form, please mail with a cheque or money order to: **REST Customer Service, PO Box 350, Parramatta NSW 2124**

Section 1 – Your member details

Member number			Date of birth (dd/mm/yyyy)		
Mr/Mrs/Ms/Miss	Surname				
Given name(s)			Tax File Number (TFN)		
Street number	Street name				
Suburb/Town	State	Postcode			

We cannot accept spouse contributions without your TFN. Please see over for REST's TFN collection statement.

Section 2 – Your spouse's details and declaration

Mr/Mrs/Ms/Miss	Surname				
Given name/s					
Street number	Street name				
Suburb/Town	State	Postcode			

I declare that:
I am eligible to make contributions on behalf of my spouse and my spouse is also eligible to receive these contributions (see 'Important Information' below).

Amount of Contribution
\$, .

Signature of spouse

Date (dd/mm/yyyy)

RS/SCP 229.1 10/09 ISS5

Important Information

You are eligible to make contributions on behalf of your spouse if:

- they fit the legal definition of 'spouse' - see over, and
- they are under age 65, or
- they are aged 65 - 74 and have been in paid employment for at least 40 hours in a period of not more than 30 consecutive days during the current financial year.

The definition of spouse is either:

- another person, whether of the same sex or a different sex, with whom you are in a relationship that is registered under a law of a State or Territory, or
- a person who, although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

Tax File Number collection statement

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of a legislative change. The Trustee may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request the Trustee in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account(s)
- the tax on contributions to your superannuation account(s) will not increase

- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits, and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Note: If you do not give REST your TFN either now or later:

- the fund will not be able to accept personal contributions and contributions your spouse makes for you; this also means you may miss out on super co-contributions
- contributions an employer makes for you, including salary sacrifice contributions, and contributions you make and claim as an income tax deduction may be taxed an extra 31.5%.

Contribution cap

The government has imposed an annual cap on voluntary contributions. If your voluntary contributions exceed the cap in any one year, the ATO will levy tax on the amount over the cap at the highest marginal rate. Please take this into account if you are planning on making large voluntary contributions to your REST account in the near future. For more information about contribution caps, visit rest.com.au

Your privacy is important to us

When your personal details are provided to REST, they are securely stored and are accessible only to authorised personnel for the purpose of maintaining your account and any insurance arrangements. If you would like to see REST's Privacy Policy, visit rest.com.au or contact us on 1300 300 778 for a copy of the Policy.

Member receipt

Please keep this section for your records. Your spouse's contribution will also be shown on your annual statement.

Member name

Date (dd/mm/yyyy)

Amount paid

\$, .